

PRESS RELEASE

Paris, 29 January 2014

SOCIETE GENERALE SECURITIES SERVICES ENGAGED BY INTERCONTINENTALEXCHANGE FOR SECURITIES EXCHANGE IN FRANCE

Societe Generale Securities Services (SGSS) was engaged by IntercontinentalExchange Group (ICE) to manage the exchange of securities on the Euroclear Clearing Systems following its merger with NYSE Euronext.

ICE completed its acquisition of NYSE Euronext in November 2013 and SGSS was engaged to centralise the withdrawal of all the NYSE Euronext shares which were listed on the Paris Stock Exchange and held by financial intermediaries on behalf of shareholders. These shares were exchanged against ICE shares and/or cash redemptions, annulling the former shares and creating and admitting the new shares for trading.

The exchange of securities was successfully completed on 13 November 2013 and SGSS is now processing all fiscal aspects resulting from the operation. This process includes recuperating the withholding tax that is automatically applied to non-US residents in the United States so that each NYSE Euronext shareholder, under certain conditions and through their financial intermediary, is able to recuperate the amounts which were deducted, in compliance with Section 302 of the US Act.

The quality and reliability of service support provided by SGSS, along with its recognised market experience and international fiscal expertise, were key factors in ICE's decision to select SGSS to accompany it through this transition. SGSS had previously assisted Euronext during its merger with NYSE in 2007.

IntercontinentalExchange Group (NYSE: ICE) is the leading network of regulated exchanges and clearing houses for financial and commodity markets. ICE delivers transparent, reliable and accessible data, technology and risk management services to markets around the world through its portfolio of exchanges, including the New York Stock Exchange, ICE Futures, Liffe and Euronext.

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Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Societe Generale has been playing a vital role in the economy for 150 years. With more than 154,000 employees, based in 76 countries, we accompany 32 million clients throughout the world on a daily basis. Societe Generale's teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- **Retail banking in France** with the Societe Generale branch network, Credit du Nord and Boursorama, offering a comprehensive range of multichannel financial services on the leading edge of digital innovation;
- **International retail banking, financial services and insurance** with a presence in emerging economies and leading specialised businesses;
- **Corporate and investment banking, private banking, asset management and securities services**, with recognised expertise, top international rankings and integrated solutions.

Societe Generale is included in the main socially responsible investment indices: Dow Jones Sustainability Index (Europe), FSTE4Good (Global and Europe), Euronext Vigeo (Global, Europe, Eurozone and France) and 5 of the STOXX ESG Leaders indices.

For more information, you can follow us on twitter @societegenerale or visit our website www.societegenerale.com.

Societe Generale Securities Services (SGSS)

Present in 29 locations worldwide with around 4,000 employees, SGSS provides financial institutions and brokers, asset managers and insurers, and businesses with a full range of securities services adapted to the latest financial market and regulatory trends: clearing services, custody and trustee services, retail custody services, liquidity management, fund administration and asset servicing, fund distribution and global issuer services.

SGSS is ranked among the top 10 worldwide global custodians and the 2nd largest in Europe with EUR 3,609* billion of assets under custody. SGSS provides custody & trustee services for 3,229* funds and the valuation of 4,057* funds, representing assets under administration of EUR 500* billion. SGSS also ranks among the European leaders in stock option management.

<http://www.securities-services.societegenerale.com>

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**at September 30, 2013*